

## Claims Audit Services

Value-Added Services for Employee Benefit Funds:

Audit  
Outsourced Accounting  
Claims Audit Services  
Tax Planning & Preparation  
Management and Strategic Consulting

### Who is Calibre CPA Group?

Founded on a mission to **provide services of a superior calibre**, Calibre CPA Group was established by several CPAs whose careers have focused on providing a comprehensive array of audit, accounting, tax, and consulting services to employee benefit funds throughout the country. We're now one of the major "niche" CPA firms in the country that has devoted a large part of our practice to this sector.

### How Can Calibre CPA Group Help Me?

Unlike many of our peers in the accounting industry, our employees spend a significant amount of their time servicing our clients and their related benefit plans and this area of our practice represents over two-thirds of our total client portfolio.

Our claims audit services are in demand because:

- Medical inflation is rampant and mismanagement of claims dollars is widespread.
- Due to rising health care costs and an inflationary economy, claims dollars are getting larger with no end in sight.
- More complicated and complex medical plans and benefit packages aggravate claims processing systems.
- Medical billing errors and overcharges are nearly commonplace in every plan or system.
- Plans at risk need to reduce exposure.

Partnering with Calibre CPA Group allows our clients to make health benefits decisions with confidence:

- We will point out overpayments, underpayments, miscalculations, and other problems that result from errors in processing.
- We can measure performance and assist with developing a plan for improvement.
- You will be able to proactively manage medical benefit expenses and save money.
- You will be able to make an informed decision about probably one of your largest resource expenditures - employee benefits claims.

### What Are Your Claims Audit Services?

Our procedures typically include the following:

- Use of general computer audit programs to randomly select the claims records to audit.
- Verification of claimant and, as applicable, dependent eligibility.
- Calculation of claim payments to determine compliance with the fund's plan of benefits, including the following (where applicable):
  - Arithmetic accuracy
  - Comparison to usual and customary guidelines
  - Correct application of deductibles
  - Correct application of co-payments
  - Annual out-of-pocket maximums
  - Benefit limitations
  - Documentation on file
  - Preferred provider organization (PPO) discounts
- Review processing of claim payments, including the following (where applicable):
  - Coding accuracy
  - Assignment of benefits

## Claims Audit Services

- Completed claim forms
- Coordination of benefits
- Subrogation
- Preexisting conditions
- Completeness of documentation
- Computation of average turnaround time.

### Want to Know More?

Contact us toll-free at 866.464.2839, drop a line to our company email ([info@calibrecpa.com](mailto:info@calibrecpa.com)), or visit our website at [www.calibrecpa.com](http://www.calibrecpa.com).



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